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# **SCHOOLS FORUM**

THURSDAY, 2ND NOVEMBER, 2017

At 2.30 pm

in the

COUNCIL CHAMBER - TOWN HALL, MAIDENHEAD,

# **SUPPLEMENTARY AGENDA**

#### <u>PART I</u>

<u>ITEM</u>	SUBJECT	PAGE NO
7.	SCHOOL FUNDING 2018/19 AND CONSULTATION	3 - 20
	To consider the report.	

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# Agenda Item 7

## **ROYAL BOROUGH OF WINDSOR & MAIDENHEAD SCHOOLS FORUM**

Date:	2 <sup>nd</sup> November 2017	AGEND	A ITEM: 07
Title:	School Funding 2018/19 and Consulta	ation	
Responsible officer:	Kevin McDaniel, Director of Children's Servi	ices	
Contact officer:	James Norris, Head of Finance (RBWM) Achieving for Children	Tel:	01628 796000

#### 1 PURPOSE AND SUMMARY

- 1.1 The purpose of this report is to provide the Schools Forum with:
  - the options for the soft formula years 2018/19 and 2019/20 and to seek Schools Forum views on the transitional arrangements
  - the details to support the Growth Fund allocations; shown in appendix A
  - the details to enable an informed discussion in respect of a budget movement from the Schools Block to the High Needs Block
  - the details to allow the Local Authority to consult schools on the movement towards the National Funding Formula (NFF) model

### 2 **RECOMMENDATIONS**

- 2.1 That the Forum:
  - note and comment on the contents of this report
  - discuss the budget movement from Schools Block to the High Needs Block
  - discuss the consultation options contained within this report

## 3 BACKGROUND

- 3.1 The Secretary of State has made several announcements on the National Funding Formula, with the latest statement made to Parliament on the 14th September 2017. This statement was accompanied by a release of illustrative funding figures for each school by the DfE.
- 3.2 The full implementation of the NFF will not occur until 2020/21. The preceding two years (2018/19 and 2019/20) are referred to as "soft" years where the authority will receive its Schools Block funding based on an NFF calculation at a national level but the money will be distributed to schools based on a local formula that is similar to the current system.
- 3.3 Further details and supporting documentation is included within the Schools Budget Funding Arrangements 2018/19 and beyond report.

## 4 FINANCIAL SUMMARY

4.1 The indicative DSG allocation for 2018/19 is £103,042,001. This is the total funding available to the Royal Borough to fund the schools Formula, High Needs and Central Schools Services Budgets for 2018/18. The provisional block funding will be updated in

December to reflect the latest Census information. Table 1 sets out the indicative NFF funding in 2018/19 excluding Early Years which will be provided following the January census.

#### Table 1 Indicative NFF funding 2018/19

Block	Indicative NFF funding in 2018/19 £000	
Schools	83,184	
High Needs	18,725	
Central School Services	1,133	
TOTAL Provisional Funding 2018/19	103,042	

#### 5 FUNDING FORMULA COMPARISONS

- 5.1 For comparison purposes the following has been provided in appendix B.
  - current 2017/18 funding formula allocations
  - indicative NFF model allocations; reflecting the full impact of implanting the model
  - indicative formula modelling
- 5.2 In addition appendix C sets out the impact of proposed models on a school by school basis demonstrating gainers and losers of each model.
- 5.3 During the "soft" years the local authority will receive funding via a per pupil rate for primary and secondary pupils. The rates will be derived by calculating the funding each local authority school would receive using an NFF calculation. Authorities will receive schools block allocations based on a derived primary pupil rate and derived secondary pupil rate.
- 5.4 The DfE have set a minimum value of £4,800 for secondary pupils and £3,500 for primary schools for 2019/20 with interim rates of £4,600 and £3,300 for 2018/19. The DfE have also said that the per pupil rates will include a 0.5% increase per pupil per school on the preceding years per pupil funding.
- 5.5 Forum are asked to note that funding has been transferred from the High Needs block to the schools block to offset the change to the funding source of "Element 1" within Place Plus for a provision. The Schools Formula shares from 2018/19 will include the funding for Resource unit pupils. The funding rates will also include the historic funding of growth and premises
- 5.6 Included within the models are the following assumptions:
  - models are based on the 2017/18 data
  - Schools Block continued funding for the growth fund; estimated as £402,076 2018/19 (see appendix A)
  - propose a transfer of 0.5% (estimated at £416,000) from the Schools Block to the High Needs block to support the implementation of the SEND strategy implementation action plan being led by a working group of headteachers, SENCOs and practitioners from a range of services. This is allowed in the operational guide. This proposal is reflected in models 1 & 2.

5.7 A summary of the proposed formula changes is set out in table 2. Appendix D to F demonstrate the impact of the models on individual schools.

Factors	Model 1 (Appendix D)	Model 2 (Appendix E)	Model 3 (Appendix F)
	%	%	%
AWPU	60.0	60.0	65.0
Pupil Led Factors	75.0	65.0	100.0
LAC	50.0	50.0	50.0
MFG	(1.5)	(1.5)	(1.5)
Block Transfer	0.5	0.5	0.0

#### Table 2 Proposed migration from Local Formula to National Formula

5.8 The Schools Block Funding 2018/19 and total to be distributed via the formula is set out in table 3.

#### Table 3 Schools Block Funding 2018/19

Schools Block Funding	£'000s
Provisional Schools Block Allocation	83,184
Less: Schools Growth Fund	(402)
Less: High Needs Block Transfer @ 0.5%	(416)
Total to be distributed via Formula	82,366

5.9 In the provisional Schools Block allocations to each local authority the funding for the schools block includes the Area Cost Adjustment (ACA) to reflect differences in cost between different parts of the country. For RBWM the ACA is 1.05613.

#### 6 CONSULTATION

- 6.1 The Royal Borough have considered a number of options to migrate from the current local formula towards the NFF rates over the two 'soft' formula years, whilst still making available funding to cover the cost of growth fund commitments with RBWM schools and the ongoing pressures in the High Needs funded budgets.
- 6.2 Consultation will be undertaken during the period 8th November to 22nd November 2017. Only one submission will be accepted per school, responses will be collated and anonymised before being published at the January 2018 Schools Forum. Consultation will focus on the following areas with specific questions as proposed below:
  - the level of migration to the NFF methodology
  - support for growth fund allocations
  - transfer of block funding
- 6.3 In advance of the consultation period a document providing guidance, context and the process for submission will be distributed to all schools.

# 7 Appendices

7.1 A summary of appendices has been provided in table 4.

# Table 4 Summary of Appendices

Α	Growth Fund 2017/18 & 2018/9		
B (i)	RBWM Local Formula 2017/18 & National Funding Formula and ACA		
B (ii)	RBWM Local Formula Options 2018/19		
С	C Movement on Funding from RBWM Local Formula to Models		
D (i)	D (i) RBWM Local Formula Model 1 – Infant, First & Junior Schools		
D (ii)	D (ii) RBWM Local Formula Model 1 – Primary Schools		
D (iii)	iii) RBWM Local Formula Model 1 – Secondary & Middle Schools		
E (i)	RBWM Local Formula Model 2 – Infant, First & Junior Schools		
E (ii)	RBWM Local Formula Model 2 – Primary Schools		
E (iii)	iii) RBWM Local Formula Model 2 – Secondary & Middle Schools		
F (i)	F (i) RBWM Local Formula Model 3 – Infant, First & Junior Schools		
F (ii)	RBWM Local Formula Model 3 – Primary Schools		
F (iii)	RBWM Local Formula Model 3 – Secondary & Middle Schools		

School Growth Funding		Financial Year 2017-18	Indicative 2018-19
		Sept - March £	Sept - March £
Primary		L	L
Holyport CE	Academy	8,432	-
St Edmund Campion	Academy	8,432	-
Wraysbury Primary	reduciny	8,432	-
Oldfield Primary		21,218	21,218
Clewer Green CE		15,086	
St Edwards Catholic First		15,086	-
Riverside Primary		25,088	25,088
All Saints CE Jnr		31,409	
Knowl Hill	Academy	35,577	35,577
Cheapside Primary	4 classes	142,308	/-
<u>Secondary</u>			
Furze Platt Snr	Academy	35,577	35,577
Charters	Academy	35,577	35,577
Cox Green	Academy	35,577	35,577
Windsor Boys School	Academy	35,577	35,577
Windsor Girls School	Academy	35,577	35,577
Dedworth phase 1	Academy	35,577	35,577
Dedworth Phase 2	Academy	-	35,577
	Sub total	524,530	330,922
Contingency 1 - FP Senior phase 2			35,577
Contingency 2			35,577
	Total	524,530	402,076
	iotai	524,550	402,078
Budget 2017-18		500,000	
Overspend		24,530	

#### APPENDIX B(i)

	RBWM Local Form	ula 2017-18		National funding form	nula ( NFF) and ACA		Difference in Formula 18 to	rates per pupil (2017 NFF)
				ACA 1.05613				
	£	£	£	£	£	£	£	£
Age Weighted Pupil Unit (AWPU)	Primary amount per pupil	Secondary amount per pupil	Allocations	Primary amount per pupil	Secondary amount per pupil	Allocations	Primary amount per pupil	Secondary amount per pupil
Primary (Years R-6)	2,880.00		32,229,840	2,901.19		32,648,542	21.19	
Key Stage 3 (Years 7-9)		3,950.00	18,110,750		4,079.83	18,746,819		129.83
Key Stage 4 (Years 10-11)		4,502.00	13,704,088		4,632.19	14,165,237		130.19
EPRIVATION - Income Deprivation Affecting	Primary amount per	Secondary amount per			Secondary amount per		Primary amount per	Secondary amount pe
Children & Free School Meals	pupil	pupil		Primary amount per pupil	pupil		pupil	pupil
FSM	0.00	0.00	2,926,738	464.70	464.70	3,079,053	464.70	
FSM6	696.80	604.50	,,	570.31	829.06	, ,	-126.49	224.5
IDACI Band F	398.19	466.31		211.23	306.28		-186.96	-160.0
IDACI Band E	517.65	606.20		253.47	411.89		-264.18	-194.3
IDACI Band D	776.48	909.31		380.21	543.91		-396.27	-365.4
IDACI Band C	776.48	909.31		411.89	591.43		-364.59	-317.8
IDACI Band B	776.48			443.57	633.68		-332.91	-275.6
IDACI Band A	776.48			607.27	855.47		-169.21	-53.8
PRIVATION- Looked After Children & English	· · · · · · · · · · · · · · · · · · ·	Secondary amount per		Primary amount per pupil	Secondary amount per		Primary amount per	Secondary amount pe
as an additional Language	pupil	pupil			pupil		pupil	pupil
LAC X March 16	1,900.00	1,900.00	80,367	0	0	-	-1,900	-1,90
EAL 3 Primary	323.13		374,996	543.91		637,341	221	
EAL 3 Secondary		987.92	188,077		1,462.74	278,866		47
DEPRIVATION - LOW PRIOR ATTAINMENT	Weighting	Amount per pupil		Weighting	Amount per pupil		Primary amount per pupil	Secondary amount pe pupil
Low Attainment % new EFSP	0.40			1.00				
Low Attainment % old FSP 78		1,951.20	2,710,942		1,108.94	3,208,879	-842.26	
Secondary low attainment (year 7)	0.48	1,654.61	2,425,005	0.48	1,637.00	2,405,706		-17.6
	Lump Sum per Primary	Lump Sum per		Lump Sum per Primary	Lump Sum per		Lump Sum per Primary	Lump Sum per
LUMP SUM	School	Secondary School		School	Secondary School		School	Secondary School
7) Lump Sum	123,738.00	125,155.00	7,441,284	116,174.30	116,174.30	6,970,458	-7,563.70	-8,980.7
8) Sparsity factor	0.00	0.00		26,403	68,648		26,403.25	68,648.4
	Formula Total		80,192,087	Formula Total		82,140,901		
	Rates		693,250	Rates - at 17-18 Cost		693,250		
	MFG Balance ( non scaled	element)	-	MFG Balance @ 1.5% ( non sca	led element)	137,625		
	Total		80,885,337	Total ( excluding individual sch	ool 'floor' protection)	82,971,776		
	Ratio	1 : 1.27		Ratio	1 : 1.30			
	MFG Cost ( pre scaling) Primary Secondary	£ 263,259 39,882	Number of Schools 12 2	MFG Cost ( pre scaling) Primary Secondary	£ 137,675 0	Number of Schools 6 -		

4,027.90         18,508,201           4,580.11         14,005,976           Secondary amount per pupil         4,586.62           302.05         3,030,134           750.47         306.28           362.29         253.47           41.189         306.28           479.90         300.26           671.80         306.28           730.15         302.15           677.20         33.68           874.31         607.27           874.31         607.27           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           1,403.73         3,190,544           1,403.73         3,190,544           1,403.75         7,135,247           113,312.00         6           81,672,246.00         6           633,250.00						
Pupil         Allocations         Primary amount per pupil         pupil         Allocations           4.027.90         18,508,011         2,893.77         32,255,01         32,655,01           4.580.11         14,005,976         4,586.62         14,025,8           5econdary amount per pupil         9         464.70         4,644.70         30,079,0           302.05         3,030,134         464.70         464.70         30,079,0           3750.47         730.15         223,06         30,079,0         30,079,0           3730.15         3000,134         464.70         464.70         30,079,0           362.29         300,134         464.70         464.70         30,079,0           373.015         3000,134         464.70         464.70         30,079,0           380,21         543.91         543.91         30,079,0           380,21         543.91         543.91         607,27           950,00         950,00         950,00         40,29           950,00         950,00         950,00         40,274         278,8           40         1,08,94         3,075,9         3,109,544         0.48         1,637,00           1,93,755         7,135,247         123		£	£	£	£	£
4,027.90         18,508,201           4,580.11         14,005,976           Secondary amount per pupil         4,586.62           302.05         3,030,134           750.47         306.28           362.29         253.47           41.189         306.28           479.90         300.26           671.80         306.28           730.15         302.15           677.20         33.68           874.31         607.27           874.31         607.27           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           950.00         40,299           1,403.73         3,190,544           1,403.73         3,190,544           1,403.75         7,135,247           113,312.00         6           81,672,246.00         6           633,250.00			Allocations	Primary amount per pupil		Allocations
4,580.11         14,005,976           Secondary amount per pupil         Secondary amount per pupil         Secondary amount per pupil         Primary amount per pupil           302.05         3,030,134         464.70         4,586.62         14,025,8           750.47         750.47         4,586.62         14,025,8           479.90         362.29         23,47         411.89         591.43           702.69         253.47         411.89         591.43           702.69         443.57         633.68         637.3           874.31         546,792         637.3         637.3           1,296.55         247,183         1,462.74         278.8           41.03.73         3,190,544         0.955         1,108.94         3,078,9           1,403.73         3,190,544         0.48         1,637.00         2,405,7           119,317.55         7,135,247         123,738.00         12,515.5.00         7,441,2           119,317.55         7,135,247         123,738.00         12,715,15.00         7,441,2           633,250.00         82,783,686.00         82,783,686.00         82,783,686.00         7,441,2           111,28         404         8alance         1,867         No of Schools <td< td=""><td></td><td></td><td>32,553,112</td><td>2,893.77</td><td></td><td>32,565,041</td></td<>			32,553,112	2,893.77		32,565,041
Secondary amount per pupil         Secondary amount per pupil         Secondary amount per pupil         Primary amount per pupil         Pupil           302.05 3.030,134         3,030,134         464.70         464.70         3,079,0           302.05 3.02.29         3,030,134         464.70         464.70         3,079,0           302.05 3.02.29         3,030,134         464.70         464.70         3,079,0           302.05 3.02.29         3,030,134         464.70         464.70         3,079,0           302.05 3.079,0         3,030,134         464.70         464.70         3,079,0           302.05 3.079,0         3,030,134         464.70         464.70         3,079,0           30.21 3.072,0         3,030,134         464.70         464.70         3,079,0           Secondary amount per pupil         902.00         402.29         433.61         443.57         633.68           607.27         855.07         855.07         637,3         1,168.74         278,8           Amount per pupil         0.955         1,108.94         3,078,9         3,078,9           1.403.73         3,190,544         0.955         1,108.94         3,078,9           Secondary School         123,732,00         2,200,436.00         82,090,436.00		4,027.90	18,508,201		4,034.39	18,538,022
pupil         Primary amount per pupil         pupil           302.05         3,030,134         464.70         464.70         3,079,0           362.29         3,030,134         464.70         464.70         3,079,0           362.29         211.23         306.28         211.23         306.28           479.90         253.47         411.89         391.43           702.69         31.23         607.27         633.68           874.31         607.27         855.47         1           950.00         40,299         546,792         543.91         637.3           1,296.55         247,183         1,462.74         278,8           404         2,414,759         0.48         1,637.00         2,405,7           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           10,355         7,135,247         123,738.00         125,155.00         7,441,2           81,672,246.00         633,250.00         82,365,496.00         82,783,686.00         82,783,686.00           111,33,312.00         6404         Balance         1,867         MFG Cost ( pre scaling)         £         No of Schools		4,580.11	14,005,976		4,586.62	14,025,884
pupil         Primary amount per pupil         pupil           302.05         3,030,134         464.70         464.70         3,079,0           362.29         3,030,134         464.70         464.70         3,079,0           362.29         211.23         306.28         211.23         306.28           479.90         253.47         411.89         391.43           702.69         31.23         607.27         633.68           874.31         607.27         855.47         1           950.00         40,299         546,792         543.91         637.3           1,296.55         247,183         1,462.74         278,8           404         2,414,759         0.48         1,637.00         2,405,7           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           10,355         7,135,247         123,738.00         125,155.00         7,441,2           81,672,246.00         633,250.00         82,365,496.00         82,783,686.00         82,783,686.00           111,33,312.00         6404         Balance         1,867         MFG Cost ( pre scaling)         £         No of Schools	-	Secondary amount per			Secondary amount per	
750.47         570.31         829.06           362.29         211.23         306.28           479.90         253.47         411.89           702.69         411.89         591.43           730.15         380.21         543.91           702.69         411.89         591.43           730.15         607.27         855.47           Secondary amount per pupil         950.00         40.299           950.00         40.299         546,792           1,296.55         247,183         1,462.74         278,8           Amount per pupil         0.955         1,462.74         278,8           1,403.73         3,190,544         1,643.16         2,414,759           Lump Sum per Secondary School         119,317.55         7,135,247         123,738.00         125,155.00           81,672,246.00         633,250.00         7,412         2         123,738.00         125,155.00           119,317.55         7,135,247         123,738.00         125,155.00         7,412           111,28         404         Balance         1,867         MFG Cost ( pre scaling)         6         No of Schools           133,312.00         6         MFG Cost ( pre scaling)         £ <t< td=""><td>I</td><td></td><td></td><td>Primary amount per pupil</td><td></td><td></td></t<>	I			Primary amount per pupil		
362.29         211.23         306.28           479.90         253.47         411.89           671.80         380.21         543.91           730.15         380.21         543.91           730.15         607.27         855.47           874.31         607.27         855.47           950.00         40,299         950.00         950.00           950.00         40,299         543.91         637.3           1,296.55         247,183         1,462.74         278.8           4mount per pupil         1,462.74         278.8           1,643.16         2,414,759         0.48         1,637.00           1,643.16         2,414,759         0.48         1,637.00         2,405,7           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           632,250.00         541.91         633,250.00         6         633,250.00           11:1,28         404         8alance         1,867         82,783,686.00           Ratio         1:1.29         Balance         1,867         No of Schools           133,312.00         6         MFG Cot ( pre scaling)         £         No of Schools		302.05	3,030,134	464.70	464.70	3,079,048
479.90         253.47         411.89           671.80         380.21         543.91           702.69         380.21         543.91           703.15         633.68         607.27           874.31         607.27         855.47           Secondary amount per pupil         pupil         950.00         40,29           950.00         40,299         543.91         637.3           1,296.55         247,183         1,462.74         278,8           Amount per pupil         0.955         1,108.94         3,078,9           1,643.16         2,414,759         0.48         1,637.00         2,405,7           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           81,672,246.00         633,250.00         633,250.00         7,441,2         123,738.00         125,155.00         7,441,2           404         E         160         1:1.29         82,090,436.00         82,783,686.00           1:1.28         404         Balance         1,867         No of Schools           404         Balance         1,867         No of Schools         Primary in MFG         111,643.00		750.47		570.31	829.06	
671.80 702.69 730.15         380.21         543.91 591.43           374.31         443.57         633.68 607.27         633.68 607.27           Secondary amount per pupil         Primary amount per pupil         pupil           950.00         40,299 950.00         950.00         40,29 950.00           Amount per pupil         0.955         637.3           1,296.55         247,183         1,462.74         278,8           Amount per pupil         0.955         1,108.94         3,078,9           1,403.73         3,190,544         0.48         1,637.00         2,405,77           Lump Sum per Secondary School         119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           693,250.00 693,250.00 82,365,496.00         Total formula Funding 82,090,436.00         82,090,436.00         82,783,686.00           1: 1.28         Ratio         1 : 1.29         Balance         1,867         No of Schools           613,312.00         6         MFG Cost ( pre scaling)         £         No of Schools         Primary in MFG         111,643.00		362.29		211.23	306.28	
TO2.69 730.15 874.31         411.89         591.43 633.68           874.31         637.3 607.27         855.47           Secondary amount per pupil         950.00         40,299         950.00         900.00           950.00         40,299         950.00         40,299           1,296.55         247,183         1,462.74         278,8           Amount per pupil         0.955         637,33         1,462.74         278,8           1,296.55         247,183         1,462.74         278,8           1,403.73         3,190,544         0.955         1,108.94         3,078,9           1,403.73         3,190,544         1,637.00         2,405,7           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           633,250.00         82,365,496.00         121,738.00         125,155.00         7,441,2           404         8alance         1,867         MFG Cost ( pre scaling)         1,867           MFG Cost ( pre scaling)         f         No of Schools         Primary in MFG         111,643.00		479.90		253.47	411.89	
730.15         443.57         633.68           874.31         607.27         855.47           Secondary amount per pupil         pupil         pupil           950.00         40,299         950.00         950.00           1,296.55         247,183         1,462.74         278,8           Amount per pupil         0.955         1,108.94         3,078,9           1,403.73         3,190,544         0.48         1,637.00         2,405,77           Lump Sum per Secondary School         1,108.94         3,078,9         0.48         1,637.00         2,405,77           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           632,250.00         82,090,436.00         Rates 17-18 Budget         693,250.00           11:1.28         Ratio         1:1.29         Balance         1,867           404         Balance         1,867         No of Schools         Primary in MFG         111,643.00				380.21		
874.31         607.27         855.47           Secondary amount per pupil         950.00         40,299         950.00         950.00         40,299           950.00         40,299         950.00         950.00         40,29           950.00         40,299         950.00         950.00         40,29           950.00         950.00         950.00         40,29           950.00         950.00         950.00         40,274         278,8           Amount per pupil         0.955         1,462.74         278,8           1,403.73         3,190,544         1,108,94         3,078,9           1,643.16         2,414,759         0.48         1,637.00         2,405,7           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           603,250.00         82,365,496.00         82,090,436.00         82,783,686.00           82,365,496.00         82,783,686.00         82,783,686.00         82,783,686.00           111,28         404         8alance         1,867         No of Schools           133,312.00         6         MFG Cost ( pre scaling)         £ <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
Secondary amount per pupil         Secondary amount per pupil         Secondary amount per pupil           950.00         40,299         950.00         950.00         40,2           1,296.55         247,183         1,462.74         278,8           Amount per pupil         0.955         0         637,3           1,403.73         3,190,544         1,462.74         278,8           1,403.73         3,190,544         0.955         0           1,403.73         3,190,544         1,108.94         3,078,9           1,633.16         2,414,759         0.48         1,637.00         2,405,7           Uump Sum per Secondary School         119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           693,250.00         82,365,496.00         125,155.00         7,441,2           111,28         Ratio         1:1.29         133,312.00         6           404         Balance         1,867         No of Schools           133,312.00         6         MFG Cost ( pre scaling)         f         No of Schools						
pupil         Primary amount per pupil         pupil           950.00         40,299         950.00         950.00         40,2           1,296.55         247,183         1,462.74         278,8		874.31		607.27	855.47	
pupil         Primary amount per pupil         pupil           950.00         40,299         950.00         950.00         40,2           1,296.55         247,183         1,462.74         278,8						
Image: system of secondary School         40,299         950.00         950.00         40,29           1,296.55         247,183         1,462.74         278,8           Amount per pupil         0.955         1,462.74         278,8           1,403.73         3,190,544         1,108.94         3,078,9           1,643.16         2,414,759         0.48         1,637.00         2,405,7           Lump Sum per Secondary School         2,414,759         123,738.00         125,155.00         7,441,2           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           693,250.00         82,365,496.00         82,783,686.00         82,783,686.00           11:1.28         Ratio         1:1.29         8alance         1,867           404         Balance         1,867         No of Schools         No of Schools           133,312.00         6         Primary in MFG         111,643.00         No of Schools		Secondary amount per			Secondary amount per	
S46,792         543,91         637,3           1,296.55         247,183         1,462.74         278,8           Amount per pupil         Weighting         Amount per pupil           1,403.73         3,190,544         1,108.94         3,078,9           1,643.16         2,414,759         0.48         1,637.00         2,405,7           Lump Sum per Secondary School         1,108.94         3,078,9         3,078,9           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           81,672,246.00         693,250.00         7,441,2         693,250.00         70tal Formula Funding         82,090,436.00           82,365,496.00         82,365,496.00         82,783,686.00         82,783,686.00         82,783,686.00           1:1.28         404         Balance         1,867         No of Schools         No of Schools           404         F         No of Schools         MFG Cost ( pre scaling)         f         No of Schools           133,312.00         6         Primary in MFG         111,643.00         No of Schools		pupil		Primary amount per pupil	pupil	
1,296.55         247,183           Amount per pupil         Weighting         Amount per pupil           0.955         1,403.73         3,190,544           1,403.73         3,190,544         1,108.94         3,078,9           1,643.16         2,414,759         0.48         1,637.00         2,405,7           Lump Sum per Secondary School         Lump Sum per Secondary School         Lump Sum per Secondary School         School         7,41,2           119,317.55         7,135,247         -         -         -         -           81,672,246.00         693,250.00         82,365,496.00         82,290,436.00         82,783,686.00           1:1.28         Ratio         1:1.29         Balance         -         1,867           404         MFG Cost ( pre scaling)         £         No of Schools         Primary in MFG         111,643.00		950.00			950.00	40,299
Amount per pupil         Weighting         Amount per pupil           1,403.73         3,190,544         0.955         1,108.94         3,078,9           1,643.16         2,414,759         0.48         1,637.00         2,405,7           Lump Sum per Secondary School         123,738.00         125,155.00         7,441,2           119,317.55         7,135,247         -         -         -         -           81,672,246.00         693,250.00         7,441,2         -         -         -           81,672,246.00         693,250.00         7,441,2         -         -         -           81,672,246.00         82,365,496.00         82,783,686.00         82,783,686.00         82,783,686.00           1:1.28         Ratio         1:1.29         Balance         -         1,867           404         Balance         -         1,867         No of Schools         Primary in MFG         111,643.00				543.91		637,337
Lump Sum per Secondary School         Lump Sum per Secondary School         Lump Sum per School         Lump Sum per School         Lump Sum per Secondary School         School         2,414,759           119,317.55         7,135,247         123,778.00         125,155.00         7,441,2           81,672,246.00         -         -         -         -           81,672,246.00         693,250.00         7,441,2         693,250.00         7,441,2           1:1.28         Ratio         1:1.29         8alance         -         1,867           404         MFG Cost ( pre scaling)         £         No of Schools         No of Schools           133,312.00         6         Primary in MFG         111,643.00         No of Schools		1,296.55	247,183		1,462.74	278,866
Lump Sum per Secondary School         Lump Sum per Secondary School         Lump Sum per School         Lump Sum per School         Lump Sum per Secondary School         School         2,414,759           119,317.55         7,135,247         123,778.00         125,155.00         7,441,2           81,672,246.00         -         -         -         -           81,672,246.00         693,250.00         7,441,2         693,250.00         7,441,2           1:1.28         Ratio         1:1.29         8alance         -         1,867           404         MFG Cost ( pre scaling)         £         No of Schools         No of Schools           133,312.00         6         Primary in MFG         111,643.00         No of Schools						
1,403.73         3,190,544         1,108.94         3,078,9           1,643.16         2,414,759         0.48         1,637.00         2,405,7           Lump Sum per Secondary School         Lump Sum per Secondary School         Lump Sum per Secondary School         Lump Sum per Secondary School           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           693,250.00         -         -         -         -         -           81,672,246.00         693,250.00         82,365,496.00         82,783,686.00         82,783,686.00           1:1.28         404         8alance         -         1,867           404         MFG Cost ( pre scaling)         £         No of Schools         No of Schools           133,312.00         6         Primary in MFG         111,643.00         No of Schools		Amount per pupil		Weighting	Amount per pupil	
1,643.16         2,414,759           Lump Sum per Secondary School            119,317.55         7,135,247           119,317.55         7,135,247               81,672,246.00           693,250.00           82,365,496.00           1:1.28           404           £         No of Schools           133,312.00         6				0.955		
Lump Sum per Secondary School         Lump Sum per Secondary School         Lump Sum per Secondary School           119,317.55         7,135,247         123,738.00         125,155.00         7,441,2           81,672,246.00         -         -         -         -         -           81,672,246.00         -         -         -         -         -         -           82,672,246.00         -         -         -         -         -         -         -           82,672,246.00         -		1,403.73	3,190,544		1,108.94	3,078,947
Secondary School         School         Secondary School           119,317.55         7,135,247         123,738.00         125,155.00         7,41,2           123,738.00         125,155.00         7,41,2         -         1         -         -         -         -         -         -         -         -         -         -         -         -		1,643.16	2,414,759	0.48	1,637.00	2,405,706
Secondary School         School         Secondary School           119,317.55         7,135,247         123,738.00         125,155.00         7,41,2           123,738.00         125,155.00         7,41,2         -         1         -         -         -         -         -         -         -         -         -         -         -         -		<u>г</u>			<u>г</u>	
Secondary School         School         Secondary School           119,317.55         7,135,247         123,738.00         125,155.00         7,41,2           123,738.00         125,155.00         7,41,2         -         1         -         -         -         -         -         -         -         -         -         -         -         -		Lump Sum per		Lump Sum per Primary	Lump Sum per	
119,317.55         7,135,247           119,317.55         7,135,247           123,738.00         125,155.00           81,672,246.00         -           693,250.00         -           82,365,496.00         -           1:1.28         Ratio           404         -           £         No of Schools           133,312.00         6						
-         -         -         -           81,672,246.00         -         -         -         -           693,250.00         -         Total Formula Funding Rates 17-18 Budget         82,090,436.00         -           1:1.28         Ratio         1:1.29         -         -         1,867           404         Balance         -         1,867         No of Schools         No of Schools           133,312.00         6         Primary in MFG         111,643.00         -         No of Schools			7,135,247			7,441,284
693,250.00         Rates 17-18 Budget         693,250.00           82,365,496.00         Total         82,783,686.00           1:1.28         Ratio         1:1.29           404         Balance         -         1,867           133,312.00         6         Primary in MFG         111,643.00		-	· · ·	-	-	
693,250.00         Rates 17-18 Budget         693,250.00           82,365,496.00         Total         82,783,686.00           1:1.28         Ratio         1:1.29           404         Balance         -         1,867           133,312.00         6         Primary in MFG         111,643.00						
82,365,496.00         Total         82,783,686.00           1:1.28         Ratio         1:1.29           404         Balance         -         1,867           £         No of Schools         MFG Cost ( pre scaling)         £         No of Schools           133,312.00         6         Primary in MFG         111,643.00						
1:1.28         Ratio         1:1.29           404         Balance         -         1,867           £         No of Schools         MFG Cost ( pre scaling)         £         No of Schools           133,312.00         6         Primary in MFG         111,643.00				•		
404         Balance         -         1,867           £         No of Schools         MFG Cost ( pre scaling)         £         No of Schools           133,312.00         6         Primary in MFG         111,643.00		82,365,496.00		Total	82,783,686.00	
£No of SchoolsMFG Cost ( pre scaling)£No of Schools133,312.006Primary in MFG111,643.00		1:1.28		Ratio	1:1.29	
133,312.00 6 Primary in MFG 111,643.00		404		Balance	- 1,867	
133,312.00 6 Primary in MFG 111,643.00						
		f	No of Schools	MEG Cost ( pre scaling)	£	No of Schools
1,862.00 1 Secondary in MFG						No of Schools 5

Migration at 65% of the difference between RBWM

2017-18 local formula and NFF rates.

LAC to be phased out and funded at 50%. Lump sums as per 2017-18 rates

Nil contribution to High Needs services & pupils

AWPU

Pupil Led Factors

MFG set at -1.5%

100% Migration to NFF.

AWPU Migration at 60% of the difference between RBWM 2017-18 local formula and NFF rates. Pupil Led Factors and Lump sums Migration at 65% of the difference between RBWM & NFF. LAC to be phased out and funded at 50%.

MFG set at -1.5% 0.5% Contribution to High Needs Services & Pupils

Model 2

f

Primary amount per pupil

Primary amount per pupi

Primary amount per pupil

Weighting

Lump Sum per Primary

School

Total Formula Funding

MFG Cost (pre scaling)

Primary in MFG

Secondary in MFG

Rates 17-18 Budget

Total

Ratio

Balance

2.892.71

302.05

614.58

276.66

345.93

518.90

539.50

560.09

666.50

950.00

466.64

0.75

0.48

118,821.60

**RBWM Local Formula Options** 

2018-19

AWPU Primary (Years R-6)

Key Stage 3 (Years 7-9)

Key Stage 4 (Years 10-11)

DEPRIVATION - IDACI & FSM

FSM

FSM6

IDACI Band F

IDACI Band E

IDACI Band D

IDACI Band C IDACI Band B

IDACI Band A

**DEPRIVATION- Looked After Children & EAL** 

LAC X March 16

EAL 3 Primary

EAL 3 Secondary

DEPRIVATION - LOW PRIOR ATTAINMENT

Primary Low Attainment % new EFSP

Primary Low Attainment % old FSP 78

Secondary low attainment (year 7)

LUMP SUM

7) Lump Sum

8) Sparsity factor

Migration from Local Formula to NFF:

Note:

6

Model 1

f

Primary amount per

pupil

Primary amount per

pupil

Primary amount per

pupil

Weighting

Lump Sum per Primary

School

Total Formula Funding

MFG Cost (pre scaling)

Migration at 60% of the difference between

RBWM 2017-18 local formula and NFF rates.

LAC to be phased out and funded at 50%.

0.5% Contribution to High Needs Services & Pupils

Migration at 75% of the difference between RBWM & NFF.

Pupil Led Factors and Lump sums

Primary in MFG

Secondary in MFG

MFG set at -1.5%

Rates 17-18 Budget

Total

Ratio

Balance

AWPU

2.892.71

348.52

601.93

257.97

319.52

479.28

503.04

526.80

649.58

950.00

488.71

0.81

0.48

118,065.23

£

Secondary amount

per pupil

Secondary amount

per pupil

Secondary amount

per pupil

Amount per pupil

Lump Sum per

Secondary School

4,027.90

4.580.11

348.52

772.92

346.29

460.47

635.26

670.90

702.59

868.93

950.00

1,344.04

1,319.50

1.641.40

118,419.48

81,672,458.00

82,365,708.00

£

138,077.00

441.00

1:1.29

693,250.00

192

f

Allocations

32.553.112

18,508,201

14,005,976

3.044.109

40,299

572,659

256,237

3,191,529

2.412.172

7,088,165

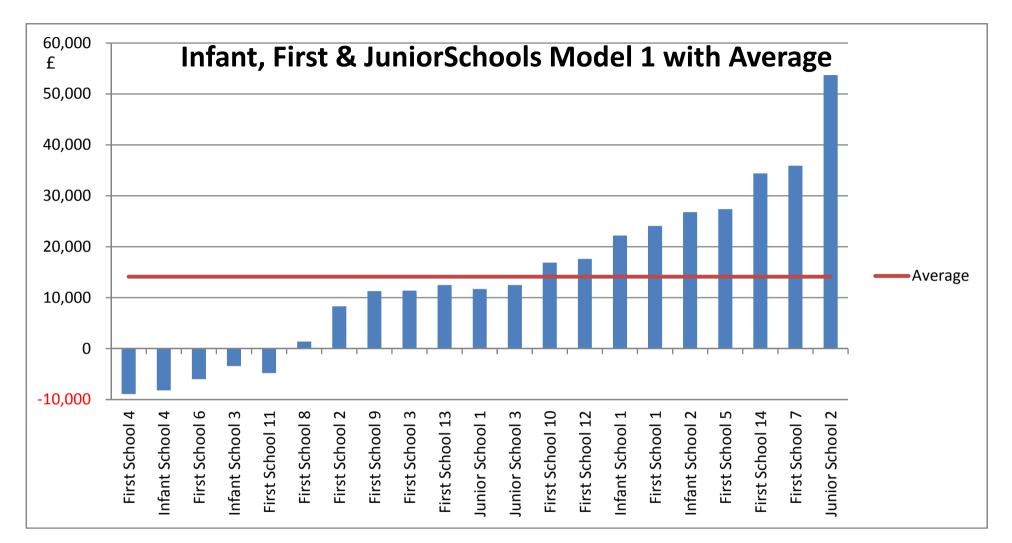
No of Schools

#### Movement in Funding from 2017-18 Budgets to Models

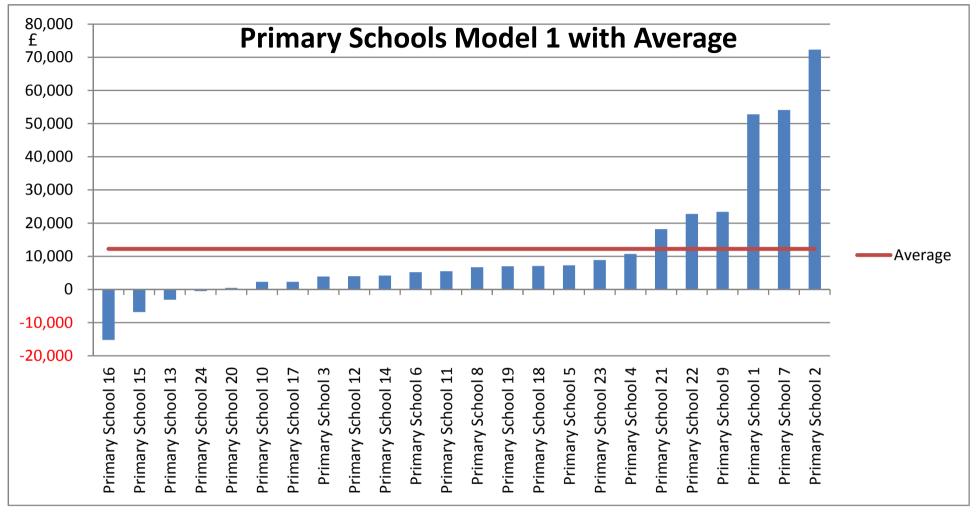
Anonomised Name	Model 1	Model 2	Model 3
	£	£	£
Primary School 16	(15,200)	(15,200)	(15,200)
Middle School 1	(13,200)	(12,900)	(13,200)
First School 4	(13,000)	(12,900)	(7,000)
Infant School 4	(8,200)	(9,400)	1,500
Primary School 15	(6,800)	(6,800)	(6,700)
First School 6			
	(6,000)	(6,000)	(5,900)
First School 11	(4,800)	(4,800)	(4,700)
Infant School 3	(3,400)	(3,400)	(3,300)
Primary School 13	(3,100)	(2,100)	1,500
Middle School 3	(1,200)	1,600	1,300
Primary School 24	(500)	1,200	(200)
Primary School 20	500	900	5,800
First School 8	1,400	1,900	6,200
Primary School 10	2,300	3,300	5,100
Primary School 17	2,300	2,900	6,800
Middle School 2	3,700	7,500	3,300
Primary School 3	3,900	4,200	9,700
Primary School 12	4,000	5,300	6,000
Primary School 14	4,200	4,600	9,500
Primary School 6	5,200	5,700	9,000
Primary School 11	5,500	6,100	10,700
Primary School 8	6,700	6,900	13,100
Primary School 19	7,000	7,200	12,500
Primary School 18	7,100	7,000	13,000
Primary School 5	7,300	7,700	11,900
First School 2	8,300	8,400	14,300
Primary School 23	8,900	9,900	11,200
Middle School 4	10,500	12,500	15,400
Primary School 4	10,700	11,100	15,000
First School 9	11,300	11,000	17,900
First School 3	11,400	11,700	15,900
Junior School 1	11,700	13,000	12,900
First School 13	12,500	12,400	18,300
Junior School 3	12,500	13,200	14,700
First School 10	16,900	16,400	24,300
First School 12	17,600	17,900	20,700
Primary School 21	18,200	17,900	23,600
Infant School 1	22,200	21,400	29,100
Primary School 22	22,800	23,100	28,700
Primary School 9	23,400	25,600	28,700
First School 1	23,400	23,900	30,700
Infant School 2	26,800	25,900	34,300
First School 5	27,400	23,900	
First School 14	34,400	34,800	31,100
			39,100
First School 7	35,900	34,300	44,500
Secondary School 5	41,500	41,200	56,100
Secondary School 1	43,700	41,200	64,500
Secondary School 6	43,800	42,500	60,500
Primary School 1	52,800	52,400	57,300
Junior School 2	53,700	55,900	54,700
Primary School 7	54,100	54,000	60,500
Secondary School 2	54,700	53,500	71,000
Secondary School 10	59,600	57,600	78,800
Secondary School 9	64,800	61,300	87,400
Primary School 2	72,300	73,500	72,900
Secondary School 8	75,800	73,400	99,000
Secondary School 4	87,800	85,100	113,100
Secondary School 7	145,100	142,300	171,000
Secondary School 3	174,300	169,900	207,400
	<b>_</b>		
Growing School	98,900	98,900	105,000

Note : Individual school figures are rounded to the nearest £100.

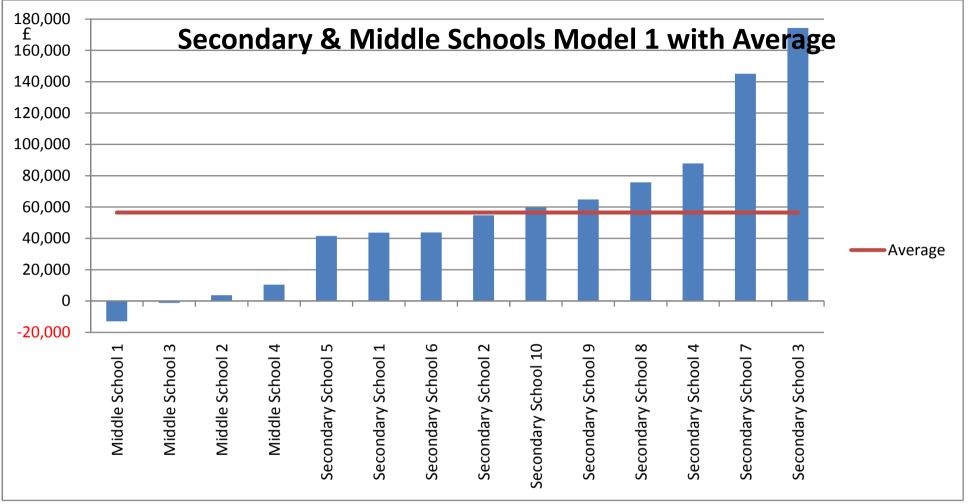
#### APPENDIX D i



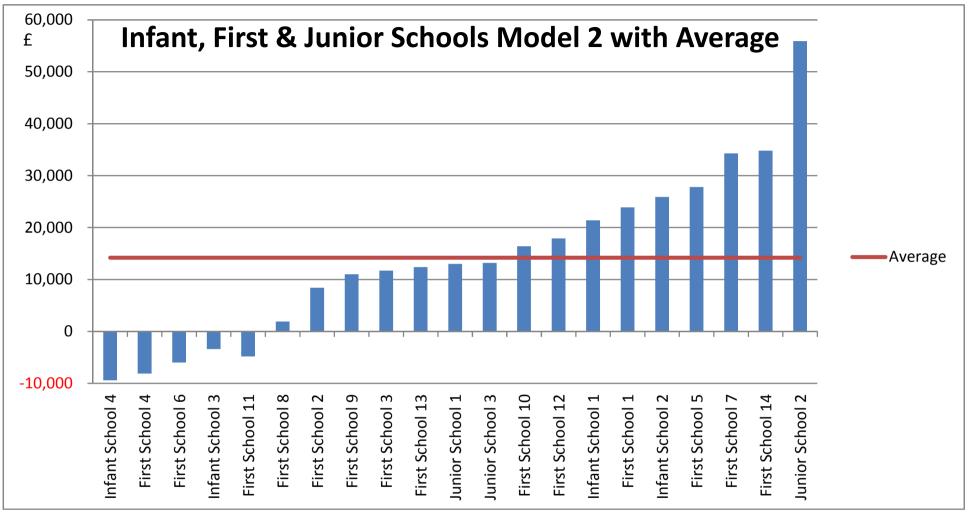
#### APPENDIX D ii



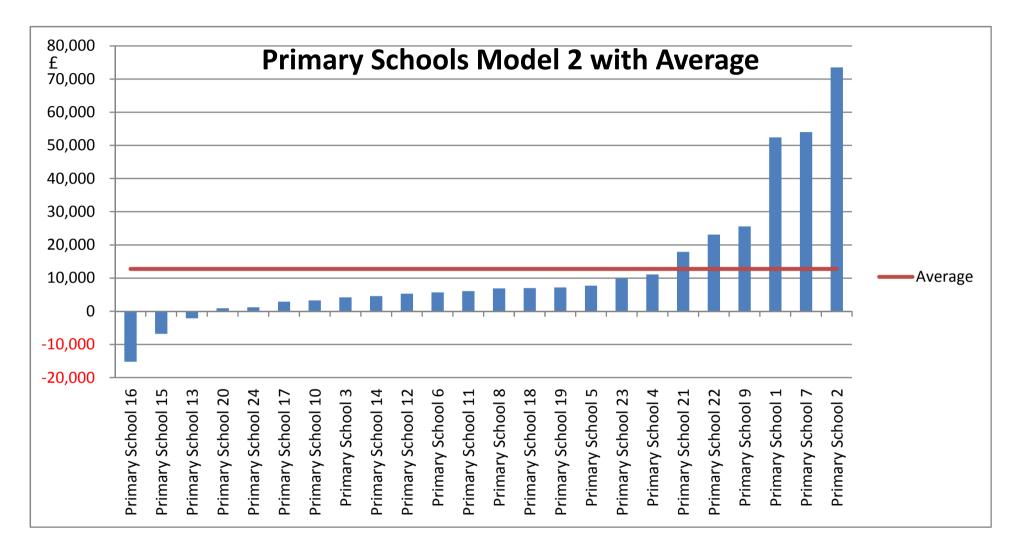
## **APPENDIX Diii**



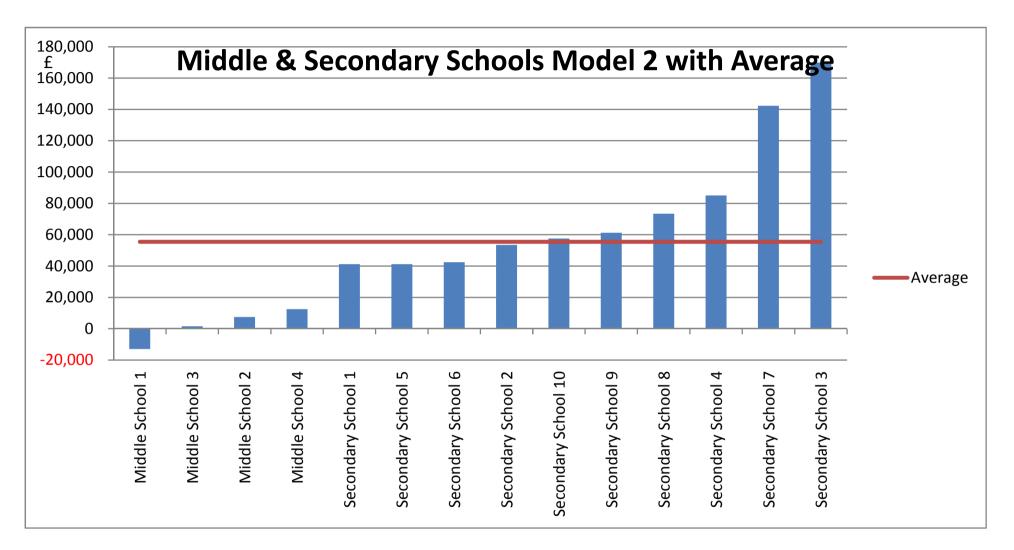
#### APPENDIX E i



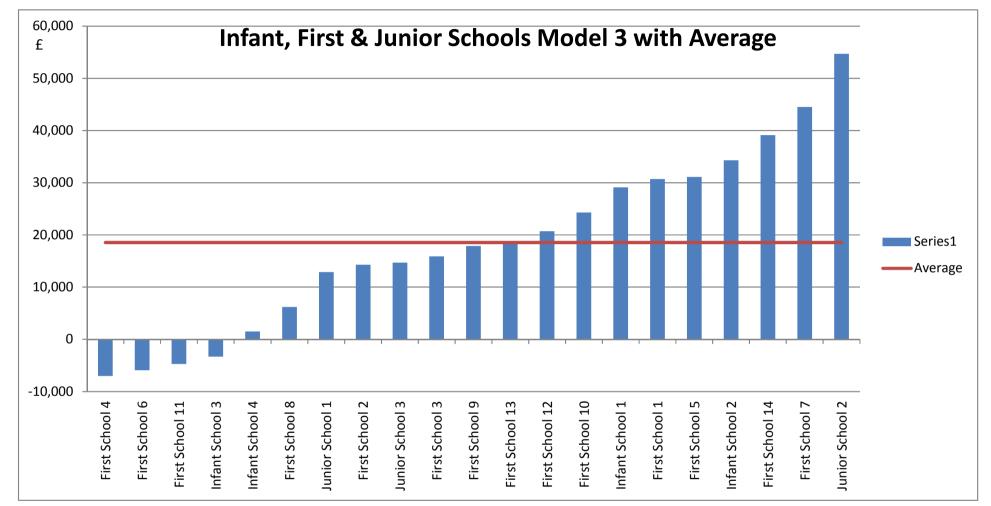
# **APPENDIX E ii**

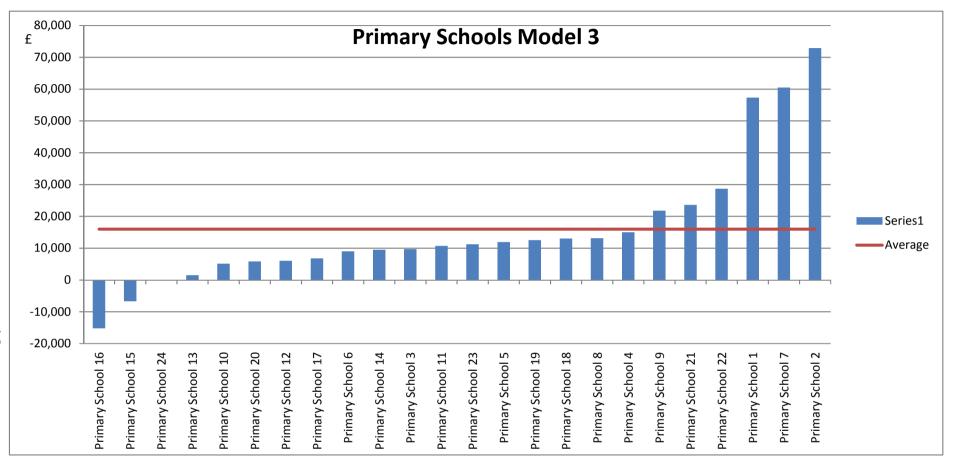


# **APPENDIX E iii**

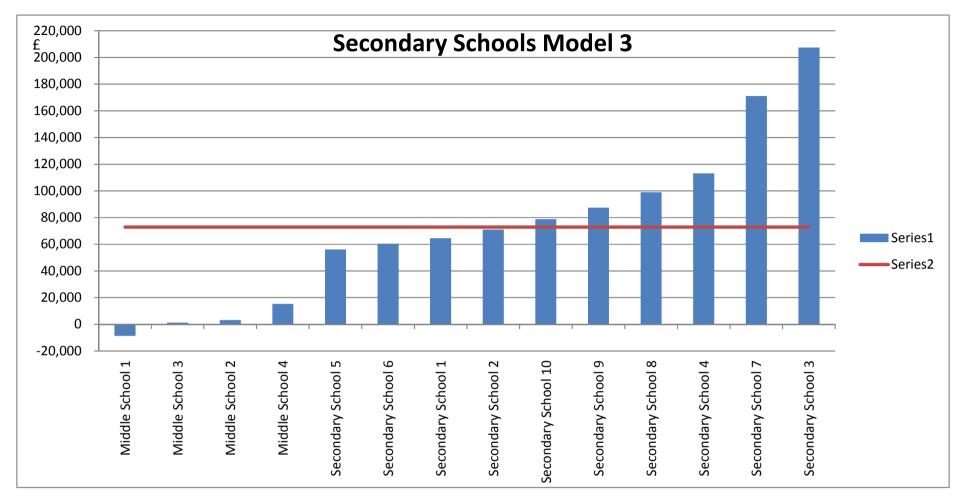


## **APPENDIX F i**





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